

# Financial Literacy

## Goal Setting Worksheet



	Top 5 Goals	Specify Action	48-hour Plan	Who Can Help	Time Horizon	Associated Costs
<b>Security</b>	Increase net worth by 10% next year.	Increase RRSP contributions.	Call work to change pay contributions.	Human resources representative.	Two weeks—next pay cheque.	Pay (\$200, biweekly)
<b>Family</b>	See my family more often.	Fly out to Nova Scotia to visit.	Research flight prices.	My parents to coordinate.	Within three months.	Flights (\$600, one time)
<b>Health</b>	Become more physically fit.	Workout twice a week.	Look into local running groups.	My friend, an avid runner.	Ongoing for health benefits.	Equipment (\$300, one time)
<b>Self-development</b>	Improve my job prospects.	Take a certificate course.	Identify gaps in my skillset.	My manager or mentor.	Two month program.	Paid by employer
<b>Community</b>	Socialize more in my community.	Join a local softball league.	Find league schedules.	My neighbour, who plays on Sundays.	Until the end of summer.	League fees (\$45)
<b>Leisure</b>	Reunite with old friends.	Start a D&D campaign.	Create a group chat.	Forums for first time DMs.	One year campaign.	Discretionary costs



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